

**CLIFFS QUEBEC IRON MINING ULC et al.
ONTARIO, BRITISH COLUMBIA, AND NEWFOUNDLAND
SEARCH OVERVIEW**

CORPORATE SEARCHES

CLIFFS QUEBEC IRON MINING ULC / CLIFFS QUEBEC MINE DE FER ULC

Formed under the CBCA on December 18, 1985 as **Consolidated Thompson-Lundmark Gold Mines Limited** by the amalgamation of **Thompson-Lundmark Gold Mines Limited** and **Hoffman Exploration and Minerals Limited**

Amalgamated on July 1, 1989 with **166739 Canada Inc.** to continue as Consolidated Thompson-Lundmark Gold Mines Limited

Changed name on August 21, 2006 to **Consolidated Thompson Iron Mines Limited** and again on June 30, 2010 to include the French version, **Les mines de fer consolidees Thompson Limitee**.

Changed name on September 1, 2011 to **Cliffs Quebec Iron Mining Limited Cliffs Quebec Mine de Fer Limitee**

Amalgamated on January 1, 2012 with **Cliffs Canada Inc.** and continues as Cliffs Quebec Iron Mining Limited Cliffs Quebec Mine de Fer Limitee

Continued into British Columbia on April 17, 2014 as Cliffs Quebec Iron Mining Limited Cliffs Quebec Mine de Fer Limitee

Converted into a British Columbia Unlimited Liability Corporation on December 9, 2014 as **Cliffs Quebec Iron Mining ULC / Cliffs Quebec Mine de Fer ULC**

Thompson-Lundmark Gold Mines Limited

- Incorporated federally on August 31, 1938 and continued under new CBCA on November 19, 1980

Hoffman Exploration and Minerals Limited

- formed under OBCA on December 3, 1980 as Hoffman Exploration and Minerals Limited by the amalgamation of **Frood Deep Nickel Mines Limited, Gordon-Lebel Mines, Limited, Kapkichi Nickel Mines Limited** and **Delahey Consolidated Nickel Mines Limited**
- continued under the CBCA on December 18, 1985

Frood Deep Nickel Mines Limited

- incorporated under OBCA on June 30, 1927 as Junior Frood Mines, Limited
- changed name on January 16, 1967 to Frood Deep Nickel Mines Limited

Gordon-Lebel Mines, Limited

- incorporated under OBCA on December 15, 1927

Kapkichi Nickel Mines Limited

- incorporated under OBCA on December 6, 1956

Prepared for Bernard Boucher by Nancy Thompson of Blake, Cassels & Graydon LLP, and based on prior search summaries with applicable updates.

This summary has been prepared solely for internal use and for the benefit of our client and may not be relied upon by or disclosed to anyone else without our prior written consent.

This summary is a compilation of data taken from search results obtained from applicable governmental registries. Blake, Cassels & Graydon LLP accepts no liability for the accuracy of the data or for the information contained herein; please refer to and rely on the original search results.

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Delahey Consolidated Nickel Mines Limited

- incorporated under OBCA on April 10, 1957

166739 Canada Inc.

- incorporated under the CBCA on March 1, 1989

Cliffs Canada Inc.

- incorporated under the CBCA on January 7, 2011 as **7744846 Canada Inc.**

- changed name on April 13, 2011 to Cliffs Canada Inc.

Registered Office: Suite 2600, Three Bentall Centre, 595 Burrard Street, PO Box 49314, Vancouver, British Columbia V7X 1L3

Directors:	P. Kelly Tompkins Terrance Paradie Clifford T Smith	Officers:	P. Kelly Tompkins Terrance Paradie James D. Graham	President Vice-president Secretary
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Quinto Mining Corporation

Incorporated in British Columbia on February 12, 1976 as **The Quinto Mining Corporation**

Name change on December 13, 2000 to **Quinto Technology Inc.**

Name change on January 10, 2007 to **Quinto Mining Corporation**

Registered Office: Suite 2600, Three Bentall Centre, 595 Burrard Street, PO Box 49314, Vancouver, British Columbia V7X 1L3

Directors:	Timothy Flanagan Sean Whiteford	Officers:	David B. Blake Sean Whiteford James D. Graham Donald J. Gallagher Timothy Flanagan	President Vice-president Secretary Principal dirigeant Controller
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Bloom Lake Railway Company Limited

Incorporated in Newfoundland and Labrador on October 30, 2008

Registered Office: Cox & Palmer, Scotia Centre, Suite 1000, 235 Water Street, St. John's NL A1C 1B6

Directors: Timothy L. Flanagan[sic?] Officers: *None Listed*
Pierre Bolduc
Clifford T. Smith

The Bloom Lake Iron Ore Mine Limited Partnership

Registered as a limited partnership pursuant to the Ontario *Limited Partnerships Act* on July 15, 2009 and is current until July 13, 2019.

The address of the Partnership is:

199 Bay Street, Suite 4000, Toronto, ON M5L 1A9

The General Partner is **Bloom Lake General Partner Limited**

Bloom Lake General Partner Limited

Incorporated in Ontario on July 15, 2009

Registered Office: 199 Bay Street, Suite 4000, Toronto, ON M5L 1A9

Mailing address: 1155 Rue University, Suite 508, Montreal QC H3B 3A7

Directors:	P. Kelly Tompkins	Officers:	P. Kelly Tompkins	President
	Clifford T. Smith		Clifford T. Smith	Vice-President
	Tony Xinting Wang		James D. Graham	Secretary
	Pierre Bolduc			

Security Searches

PPSA means *Personal Property Security Act*

Bankruptcy means *Bankruptcy and Insolvency Act*; **S/C** means Superior Court of Justice (Toronto) and **S/B** means Superintendent of Bankruptcy (national search)

N/A means Not Applicable, **N/S** means Not Searched

Litigation means Superior Court of Justice and for Ontario, includes *Bulk Sales Act* (active actions for the last 10 years)

Name	Security Searches					
	Ontario					
	Lien Searches		Other Searches			
	PPSA	Bank Act	Bankruptcy ¹	Execution Act	Bulk Sales	Litigation
Cliffs Quebec Iron Mining ULC / Cliffs Quebec Mine de Fer ULC	<u>Clear</u> – December 15/15	<u>Clear</u> – January 28/15	N/S	N/S	N/S	N/S
Cliffs Quebec Mine de Fer ULC / Cliffs Quebec Iron Mining ULC	<u>Clear</u> – December 15/15	<u>Clear</u> – January 28/15	N/S	N/S	N/S	N/S
Cliffs Quebec Iron Mining ULC	<u>Clear</u> – December 15/15	<u>Clear</u> – January 28/15	N/S	N/S	N/S	N/S
Cliffs Quebec Mine de Fer ULC	<u>Clear</u> – December 15/15	<u>Clear</u> – January 28/15	N/S	N/S	N/S	N/S
Cliffs Quebec Iron Mining Limited Cliffs Quebec Mine de Fer Limitee	<u>Clear</u> – December 15/15	<u>Clear</u> – January 12/15	S/C: N/S S/B: <u>Clear</u> – August 29/13	N/S	N/S	N/S
Cliffs Quebec Mine de Fer Limitee Cliffs Quebec Iron Mining Limited	<u>Clear</u> – December 15/15	<u>Clear</u> – January 12/15	N/S	N/S	N/S	N/S
Cliffs Quebec Iron Mining Limited	<u>Clear</u> – December 15/15	<u>Clear</u> – January 12/15	S/C: N/S S/B: <u>Clear</u> – August 29/13	N/S	N/S	N/S
Cliffs Quebec Mine de Fer Limitee	<u>Clear</u> – December 15/15	<u>Clear</u> – January 12/15	S/C: N/S S/B: <u>Clear</u> – August 29/13	N/S	N/S	N/S

¹ Searches have been conducted in the Superior Court of Justice's Commercial List in Toronto and with the Superintendent of Bankruptcy. We have not conducted any search in any regional offices of the Superior Court of Justice.

Name	Security Searches					
	Ontario					
	Lien Searches		Other Searches			
	PPSA	Bank Act	Bankruptcy ¹	Execution Act	Bulk Sales	Litigation
Consolidated Thompson Iron Mines Limited Les mines de fer consolidees Thompson Limitee	<u>Clear</u> – December 15/15	<u>Clear</u> – September 2/13	S/C: <u>Clear</u> – December 13/10 S/B: <u>Clear</u> – August 29/13	Toronto: <u>Clear</u> – December 17/10	<u>Clear</u> – December 13/10	<u>Clear</u> – December 13/10
Les mines de fer consolidees Thompson Limitee Consolidated Thompson Iron Mines Limited	<u>Clear</u> – December 15/15	N/S	N/S	N/S	N/S	N/S
Consolidated Thompson Iron Mines Limited	<u>Clear</u> – December 15/15	<u>Clear</u> – September 2/13	S/C: <u>Clear</u> – December 13/10 S/B: <u>Clear</u> – August 29/13	Toronto: <u>Clear</u> – December 17/10	<u>Clear</u> – December 13/10	<u>Clear</u> – December 13/10
Les mines de fer consolidees Thompson Limitee	<u>Clear</u> – December 15/15	<u>Clear</u> – September 2/13	S/C: <u>Clear</u> – December 13/10 S/B: <u>Clear</u> – August 29/13	Toronto: <u>Clear</u> – December 17/10	<u>Clear</u> – December 13/10	<u>Clear</u> – December 13/10
Consolidated Thompson-Lundmark Gold Mines Limited	<u>Clear</u> – December 15/15	<u>Clear</u> – December 16/10	S/C: <u>Clear</u> – December 13/10 S/B: <u>Clear</u> – December 14/10	Toronto: <u>Clear</u> – December 17/10	<u>Clear</u> – December 13/10	<u>Clear</u> – December 13/10
166739 Canada Inc.	<u>Clear</u> – December 15/15	<u>Clear</u> – December 16/10	S/C: <u>Clear</u> – December 13/10 S/B: <u>Clear</u> – December 14/10	Toronto: <u>Clear</u> – December 17/10	<u>Clear</u> – December 13/10	<u>Clear</u> – December 13/10
Cliffs Canada Inc.	<u>Clear</u> – December 15/15	<u>Clear</u> – September 2/13	S/C: N/S S/B: <u>Clear</u> – August 29/13	N/S	N/S	N/S
7744846 Canada Inc.	<u>Clear</u> – December 15/15	<u>Clear</u> – September 2/13	S/C: N/S S/B: <u>Clear</u> – August 29/13	N/S	N/S	N/S

Name	Security Searches					
	Ontario					
	Lien Searches		Other Searches			
	PPSA	Bank Act	Bankruptcy ¹	Execution Act	Bulk Sales	Litigation
Bloom Lake Railway Company Limited	<u>Clear</u> – December 15/15	<u>Clear</u> – January 28/15	S/C: <u>Clear</u> – December 13/10 S/B: <u>Clear</u> – December 14/10	Toronto: <u>Clear</u> – December 17/10	<u>Clear</u> – December 13/10	<u>Clear</u> – December 13/10
Quinto Mining Corporation	<u>Clear</u> – December 15/15	<u>Clear</u> – January 28/15	S/C: <u>Clear</u> – December 13/10 S/B: <u>Clear</u> – December 14/10	Toronto: <u>Clear</u> – December 17/10	<u>Clear</u> – December 13/10	<u>Clear</u> – December 13/10
Quinto Technology Inc.	<u>Clear</u> – December 15/15	<u>Clear</u> – December 16/10	S/C: <u>Clear</u> – December 13/10 S/B: <u>Clear</u> – December 14/10	Toronto: <u>Clear</u> – December 17/10	<u>Clear</u> – December 13/10	<u>Clear</u> – December 13/10
The Quinto Mining Corporation	<u>Clear</u> – December 15/15	<u>Clear</u> – December 16/10	S/C: <u>Clear</u> – December 13/10 S/B: <u>Clear</u> – December 14/10	Toronto: <u>Clear</u> – December 17/10	<u>Clear</u> – December 13/10	<u>Clear</u> – December 13/10
Bloom Lake General Partner Limited	See Appendix A	<u>Clear</u> – January 28/15	S/C: <u>Clear</u> – December 13/10 S/B: <u>Clear</u> – August 29/13	Toronto: <u>Clear</u> – December 17/10	<u>Clear</u> – December 13/10	<u>Clear</u> – December 13/10
The Bloom Lake Iron Ore Mine Limited Partnership	See Appendix A	<u>Clear</u> – January 28/15	S/C: <u>Clear</u> – December 13/10 S/B: <u>Clear</u> – August 29/13	Toronto: <u>Clear</u> – December 17/10	<u>Clear</u> – December 13/10	<u>Clear</u> – December 13/10

PPSA means Personal Property Security Act

Bankruptcy means *Bankruptcy and Insolvency Act*

For British Columbia, the default jurisdictions for the *Creditors Assistance Act* (Execution) searches are Vancouver, New Westminster and Surrey

For Newfoundland and Labrador, the default jurisdictions for the litigation searches is St. John's

For New Brunswick, Writs of Executions are revealed under the PPSA

For New Brunswick, the default jurisdictions for the litigation searches are Saint John and Fredericton

Litigation means Superior Court of Justice

N/A means Not Applicable, **N/S** means Not Searched

Name	Security Searches								
	British Columbia					Newfoundland and Labrador			
	Lien Searches		Other Searches			Lien Searches		Other Searches	
	PPSA	Bank Act	Bankruptcy	Creditors Assistance Act	Litigation	PPSA	Bank Act	Execution	Litigation
Cliffs Quebec Iron Mining ULC / Cliffs Quebec Mine de Fer ULC	Clear – December 17/15	Clear – January 28/15	N/S	N/S	N/S	Clear – December 17/15	N/S	N/S	N/S
Cliffs Quebec Mine de Fer ULC / Cliffs Quebec Iron Mining ULC	Clear – December 17/15	Clear – January 28/15	N/S	N/S	N/S	Clear – December 17/15	N/S	N/S	N/S
Cliffs Quebec Iron Mining ULC	Clear – December 17/15	Clear – January 28/15	N/S	N/S	N/S	Clear – December 17/15	Clear – February 3/15	Clear – February 3/15	N/S
Cliffs Quebec Mine de Fer ULC	Clear – December 17/15	Clear – January 28/15	N/S	N/S	N/S	Clear – December 17/15	N/S	N/S	N/S
Cliffs Quebec Iron Mining Limited Cliffs Quebec Mine de Fer Limitee	Clear – December 17/15	N/S	N/S	N/S	N/S	See Appendix A	Clear – September 2/13	N/S	N/S
Cliffs Quebec Mine de Fer Limitee Cliffs Quebec Iron Mining Limited	Clear – December 17/15	N/S	N/S	N/S	N/S	See Appendix A	N/S	N/S	N/S
Cliffs Quebec Iron Mining Limited	Clear – December 17/15	N/S	N/S	N/S	N/S	See Appendix A	Clear – September 2/13	N/S	N/S

Name	Security Searches								
	British Columbia					Newfoundland and Labrador			
	Lien Searches		Other Searches			Lien Searches		Other Searches	
	PPSA	Bank Act	Bankruptcy	Creditors Assistance Act	Litigation	PPSA	Bank Act	Execution	Litigation
Cliffs Quebec Mine de Fer Limitee	Clear – December 17/15	N/S	N/S	N/S	N/S	See Appendix A	Clear – September 2/13	N/S	N/S
Consolidated Thompson Iron Mines Limited Les mines de fer consolidees Thompson Limitee	Clear – December 17/15	Clear – December 22/10	Clear – December 16/10	Clear – December 21/10	Clear – December 16/10	Clear – December 17/15	Clear – September 2/13	Clear – December 22/10	Clear – December 29/10
Les mines de fer consolidees Thompson Limitee Consolidated Thompson Iron Mines Limited	Clear – December 17/15	N/S	N/S	N/S	N/S	Clear – December 17/15	N/S	N/S	N/S
Consolidated Thompson Iron Mines Limited	Clear – December 17/15	Clear – December 22/10	Clear – December 16/10	Clear – December 21/10	See Appendix B	Clear – December 17/15	Clear – September 2/13	Clear – December 22/10	Clear – December 29/10
Les mines de fer consolidees Thompson Limitee	Clear – December 17/15	Clear – December 22/10	Clear – December 16/10	Clear – December 21/10	Clear – December 16/10	Clear – December 17/15	Clear – September 2/13	Clear – December 22/10	Clear – December 29/10
Consolidated Thompson-Lundmark Gold Mines Limited	Clear – December 17/15	Clear – December 22/10	Clear – December 16/10	Clear – December 21/10	Clear – December 16/10	Clear – December 17/15	Clear – December 22/10	Clear – December 22/10	Clear – December 29/10
166739 Canada Inc.	Clear – December 17/15	Clear – December 22/10	Clear – December 16/10	Clear – December 21/10	Clear – December 16/10	Clear – December 17/15	Clear – December 22/10	Clear – December 22/10	Clear – December 29/10
Cliffs Canada Inc.	Clear – December 17/15	N/S	N/S	N/S	N/S	Clear – December 17/15	Clear – September 2/13	N/S	N/S
7744846 Canada Inc.	Clear – December 17/15	N/S	N/S	N/S	N/S	Clear – December 17/15	Clear – September 2/13	N/S	N/S

Name	Security Searches								
	British Columbia					Newfoundland and Labrador			
	Lien Searches		Other Searches			Lien Searches		Other Searches	
	PPSA	Bank Act	Bankruptcy	Creditors Assistance Act	Litigation	PPSA	Bank Act	Execution	Litigation
Bloom Lake Railway Company Limited	<u>Clear</u> – December 17/15	<u>Clear</u> – January 28/15	<u>Clear</u> – December 16/10	<u>Clear</u> – December 21/10	<u>Clear</u> – December 16/10	<u>Clear</u> – December 17/15	<u>Clear</u> – February 3/15	<u>Clear</u> – February 3/15	<u>Clear</u> – December 29/10
Quinto Mining Corporation	<u>Clear</u> – December 17/15	<u>Clear</u> – January 28/15	<u>Clear</u> – December 16/10	<u>Clear</u> – December 16/10	See Appendix B	<u>Clear</u> – December 17/15	<u>Clear</u> – February 3/15	<u>Clear</u> – February 3/15	<u>Clear</u> – December 29/10
Quinto Technology Inc.	<u>Clear</u> – December 17/15	<u>Clear</u> – December 16/10	<u>Clear</u> – December 16/10	<u>Clear</u> – December 16/10	<u>Clear</u> – December 16/10	<u>Clear</u> – December 17/15	<u>Clear</u> – December 22/10	<u>Clear</u> – December 22/10	<u>Clear</u> – December 29/10
The Quinto Mining Corporation	<u>Clear</u> – December 17/15	<u>Clear</u> – December 16/10	<u>Clear</u> – December 16/10	<u>Clear</u> – December 16/10	<u>Clear</u> – December 16/10	<u>Clear</u> – December 17/15	<u>Clear</u> – December 22/10	<u>Clear</u> – December 22/10	<u>Clear</u> – December 29/10
Bloom Lake General Partner Limited	<u>Clear</u> – December 17/15	<u>Clear</u> – January 28/15	<u>Clear</u> – December 16/10	<u>Clear</u> – December 21/10	<u>Clear</u> – December 16/10	<u>Clear</u> – December 17/15	<u>Clear</u> – February 3/15	<u>Clear</u> – February 3/15	<u>Clear</u> – December 29/10
The Bloom Lake Iron Ore Mine Limited Partnership	<u>Clear</u> – December 17/15	<u>Clear</u> – January 28/15	<u>Clear</u> – December 16/10	<u>Clear</u> – December 21/10	<u>Clear</u> – December 16/10	<u>Clear</u> – December 17/15	<u>Clear</u> – February 3/15	<u>Clear</u> – February 3/15	<u>Clear</u> – December 29/10

APPENDIX A

Personal Property Security Act

ONTARIO

CG means Consumer Goods, **I** means Inventory, **E** means Equipment, **A** means Accounts, **O** means Other, **MV** means Motor Vehicle Included
 The order of registration set out below is not necessarily indicative of the priority of registration
 The first eight digits of the Registration Number denote the year, month and day of registration

Current to December 15, 2015, unless otherwise stated

BLOOM LAKE GENERAL PARTNER LIMITED THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP

	File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments	
				CG	I	E	A	O	MV			
1.	692687061 <i>PPSA</i>	KEY EQUIPMENT FINANCE INC.	20131218 1546 1862 1728 Reg. 10 year(s) Expires 12/18/2023			X				X	THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP BLOOM LAKE GENERAL PARTNER LIMITED	
General Collateral Description: ONE (1) KOMATSU 830E ELECTRIC DUMP TRUCK, S/N A30787, TOGETHER WITH, IN EACH CASE, ALL REPLACEMENT PARTS, ACCESSIONS, ADDITIONS AND ACCESSORIES INCORPORATED THEREIN OR AFFIXED THERETO (INCLUDING, WITHOUT LIMITATION, ANY SOFTWARE THAT IS A COMPONENT OR INTEGRAL PART OF, OR IS INCLUDED OR USED IN CONNECTION WITH, ANY SUCH ITEM OF PROPERTY, BUT WITH RESPECT TO SUCH SOFTWARE, ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, IF ANY), ALL BOOKS, LOGS, MANUALS AND RECORDS RELATING THERETO, BUT ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, AND ALL SUBSTITUTIONS, REPLACEMENTS OR EXCHANGES THEREFOR, AND ALL PROCEEDS OF THE FOREGOING. BLOOM LAKE GENERAL PARTNER LIMITED IS ACTING SOLELY IN ITS CAPACITY AS GENERAL PARTNER OF THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP.												
		KEY EQUIPMENT FINANCE INC. (Assignor) REGIONS COMMERCIAL EQUIPMENT FINANCE, LLC (Assignee)	20140113 1306 1862 3169 D ASSGNMT								THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP (Reference Debtor)	

	File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
				CG	I	E	A	O	MV		
2.	692687034 <i>PPSA</i>	SIGNATURE FINANCIAL LLC	20131218 1545 1862 1727 Reg. 10 year(s) Expires 12/18/2023			X			X	THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP BLOOM LAKE GENERAL PARTNER LIMITED	
<p>General Collateral Description: ONE (1) KOMATSU 830E ELECTRIC DUMP TRUCK, S/N A30775, TOGETHER WITH, IN EACH CASE, ALL REPLACEMENT PARTS, ACCESSIONS, ADDITIONS AND ACCESSORIES INCORPORATED THEREIN OR AFFIXED THERETO (INCLUDING, WITHOUT LIMITATION, ANY SOFTWARE THAT IS A COMPONENT OR INTEGRAL PART OF, OR IS INCLUDED OR USED IN CONNECTION WITH, ANY SUCH ITEM OF PROPERTY, BUT WITH RESPECT TO SUCH SOFTWARE, ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, IF ANY), ALL BOOKS, LOGS, MANUALS AND RECORDS RELATING THERETO, BUT ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, AND ALL SUBSTITUTIONS, REPLACEMENTS OR EXCHANGES THEREFOR, AND ALL PROCEEDS OF THE FOREGOING. BLOOM LAKE GENERAL PARTNER LIMITED IS ACTING SOLELY IN ITS CAPACITY AS GENERAL PARTNER OF THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP.</p>											
	File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
				CG	I	E	A	O	MV		
3.	692687025 <i>PPSA</i>	BBVA COMPASS FINANCIAL CORPORATION	20131218 1545 1862 1726 Reg. 10 year(s) Expires 12/18/2023			X			X	THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP BLOOM LAKE GENERAL PARTNER LIMITED	
<p>General Collateral Description: THREE (3) KOMATSU 830E ELECTRIC DUMP TRUCKS, S/N A30773, A30774 AND A30786, TOGETHER WITH, IN EACH CASE, ALL REPLACEMENT PARTS, ACCESSIONS, ADDITIONS AND ACCESSORIES INCORPORATED THEREIN OR AFFIXED THERETO (INCLUDING, WITHOUT LIMITATION, ANY SOFTWARE THAT IS A COMPONENT OR INTEGRAL PART OF, OR IS INCLUDED OR USED IN CONNECTION WITH, ANY SUCH ITEM OF PROPERTY, BUT WITH RESPECT TO SUCH SOFTWARE, ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, IF ANY), ALL BOOKS, LOGS, MANUALS AND RECORDS RELATING THERETO, BUT ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, AND ALL SUBSTITUTIONS, REPLACEMENTS OR EXCHANGES THEREFOR, AND ALL PROCEEDS OF THE FOREGOING. BLOOM LAKE GENERAL PARTNER LIMITED IS ACTING SOLELY IN ITS CAPACITY AS GENERAL PARTNER OF THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP.</p>											
	File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments
				CG	I	E	A	O	MV		
4.	692121834 <i>PPSA</i>	BBVA COMPASS FINANCIAL CORPORATION	20131126 0931 1862 9782 Reg. 10 year(s)			X			X	THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP	

											BLOOM LAKE GENERAL PARTNER LIMITED	
<p>General Collateral Description: TWO (2) NEW KOMATSU 930-4SE ELECTRIC DUMP TRUCKS, S/N A31450 AND A31500, WITH FIRE SUPPRESSION SYSTEM, SET OF SIX RIMS WITH TIRES, AND WHEEL MOTOR JIG LIFT, TOGETHER WITH, IN EACH CASE, ALL REPLACEMENT PARTS, ACCESSIONS, ADDITIONS AND ACCESSORIES INCORPORATED THEREIN OR AFFIXED THERETO (INCLUDING, WITHOUT LIMITATION, ANY SOFTWARE THAT IS A COMPONENT OR INTEGRAL PART OF, OR IS INCLUDED OR USED IN CONNECTION WITH, ANY SUCH ITEM OF PROPERTY, BUT WITH RESPECT TO SUCH SOFTWARE, ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, IF ANY), ALL BOOKS, LOGS, MANUALS AND RECORDS RELATING THERETO, BUT ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, AND ALL SUBSTITUTIONS, REPLACEMENTS OR EXCHANGES THEREFOR, AND ALL PROCEEDS OF THE FOREGOING. BLOOM LAKE GENERAL PARTNER LIMITED IS ACTING SOLELY IN ITS CAPACITY AS GENERAL PARTNER OF THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP.</p>												
	File No.	Secured Party	Reg. No.	Collateral Class.							Debtor(s)	Comments
				CG	I	E	A	O	MV			
5.	692121843 <i>PPSA</i>	BANK OF THE WEST	20131126 0931 1862 9783 Reg. 10 year(s)			X				X	THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP BLOOM LAKE GENERAL PARTNER LIMITED	
<p>General Collateral Description: TWO (2) KOMATSU 930-4SE ELECTRIC DUMP TRUCKS, S/N A31576 AND A31578, TOGETHER WITH, IN EACH CASE, ALL REPLACEMENT PARTS, ACCESSIONS, ADDITIONS AND ACCESSORIES INCORPORATED THEREIN OR AFFIXED THERETO (INCLUDING, WITHOUT LIMITATION, ANY SOFTWARE THAT IS A COMPONENT OR INTEGRAL PART OF, OR IS INCLUDED OR USED IN CONNECTION WITH, ANY SUCH ITEM OF PROPERTY, BUT WITH RESPECT TO SUCH SOFTWARE, ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, IF ANY), ALL BOOKS, LOGS, MANUALS AND RECORDS RELATING THERETO, BUT ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, AND ALL SUBSTITUTIONS, REPLACEMENTS OR EXCHANGES THEREFOR, AND ALL PROCEEDS OF THE FOREGOING. BLOOM LAKE GENERAL PARTNER LIMITED IS ACTING SOLELY IN ITS CAPACITY AS GENERAL PARTNER OF THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP.</p>												
	File No.	Secured Party	Reg. No.	Collateral Class.							Debtor(s)	Comments
				CG	I	E	A	O	MV			
6.	692123571 <i>PPSA</i>	SUNTRUST EQUIPMENT FINANCE & LEASING CORP.	20131126 1057 1862 9804 Reg. 10 year(s)			X				X	THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP BLOOM LAKE GENERAL PARTNER LIMITED	
<p>General Collateral Description: THREE (3) KOMATSU 930-4SE ELECTRIC DUMP TRUCKS, S/N A31605, A31606 AND A31607, TOGETHER WITH, IN EACH CASE, ALL REPLACEMENT PARTS,</p>												

		ACCESSIONS, ADDITIONS AND ACCESSORIES INCORPORATED THEREIN OR AFFIXED THERETO (INCLUDING, WITHOUT LIMITATION, ANY SOFTWARE THAT IS A COMPONENT OR INTEGRAL PART OF, OR IS INCLUDED OR USED IN CONNECTION WITH, ANY SUCH ITEM OF PROPERTY, BUT WITH RESPECT TO SUCH SOFTWARE, ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, IF ANY), ALL BOOKS, LOGS, MANUALS AND RECORDS RELATING THERETO, BUT ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, AND ALL SUBSTITUTIONS, REPLACEMENTS OR EXCHANGES THEREFOR, AND ALL PROCEEDS OF THE FOREGOING. BLOOM LAKE GENERAL PARTNER LIMITED IS ACTING SOLELY IN ITS CAPACITY AS GENERAL PARTNER OF THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP.									
File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments	
			CG	I	E	A	O	MV			
7.	691347384 PPSA	THE BANK OF NOVA SCOTIA	20131025 1547 1862 7537 Reg. 10 year(s)			X				X	THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP BLOOM LAKE GENERAL PARTNER LIMITED
<p>General Collateral Description: 2013 CATERPILLAR MODEL 7495 ELECTRIC ROPE SHOVEL, S/N 141510, 59 YD DIPPER FASTFILL DIPPER WITH 192 INCH SPADE LIP, AND ONE (1) IMMERSIVE TECHNOLOGIES PRO 3 TRANSPORTABLE SIMULATOR, S/N S386, CONSISTING OF A 8'X8'X20' CARGO CONTAINER AND A 8'X8'X10' STORAGE CARGO CONTAINER BOTH MOUNTED ON A FELLING MODEL FT-36-300017 48'X8' WIDE TRAILER, VIN 5FTFE4634E1001633, TOGETHER WITH, IN EACH CASE, ALL REPLACEMENT PARTS, ACCESSIONS, ADDITIONS AND ACCESSORIES INCORPORATED THEREIN OR AFFIXED THERETO (INCLUDING, WITHOUT LIMITATION, ANY SOFTWARE THAT IS A COMPONENT OR INTEGRAL PART OF, OR IS INCLUDED OR USED IN CONNECTION WITH, ANY SUCH ITEM OF PROPERTY, BUT WITH RESPECT TO SUCH SOFTWARE, ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, IF ANY), ALL BOOKS, LOGS, MANUALS AND RECORDS RELATING THERETO, BUT ONLY TO THE EXTENT OF THE DEBTOR'S INTEREST THEREIN, AND ALL SUBSTITUTIONS, REPLACEMENTS OR EXCHANGES THEREFOR, AND ALL PROCEEDS OF THE FOREGOING. BLOOM LAKE GENERAL PARTNER LIMITED IS ACTING SOLELY IN ITS CAPACITY AS GENERAL PARTNER OF THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP.</p>											
File No.	Secured Party	Reg. No.	Collateral Class.						Debtor(s)	Comments	
			CG	I	E	A	O	MV			
8.	666488943 PPSA	GENERAL ELECTRIC CANADA EQUIPMENT FINANCE G.P.	20101210 1026 5064 4028 Reg. 10 year(s)		X	X	X	X	X		THE BLOOM LAKE IRON ORE MINE LIMITED PARTNERSHIP BY BLOOM LAKE GENERAL PARTNER LIMITED

NEWFOUNDLAND AND LABRADOR

The order of registration set out below is not necessarily indicative of the priority of registration

Current to December 17, 2015, unless otherwise stated

**CLIFFS QUEBEC IRON MINING LIMITED
 CLIFFS QUEBEC MINE DE FER LIMITEE
 CLIFFS QUEBEC IRON MINING LIMITED CLIFFS QUEBEC MINE DE FER LIMITEE**

	Enquiry Page No.	Reg. No.	Debtors	Secured Parties
1.	1	7964143 PPSA Financing Statement Date/Time (Atlantic): 18FEB2010 14:06 Expires: 18FEB2032 <u>Amendments/Renewals:</u> 9425847 (26SEP2011 16:38) (Amendment)	Cliffs Quebec Iron Mining Limited 1155 University Street Suite 508 Montreal PQ H3B 3A7 Canada (Added by 9425847) Cliffs Quebec Mine de Fer Limitee 1155 University Street Suite 508 Montreal PQ H3B 3A7 Canada (Added by 9425847) Cliffs Quebec Iron Mining Limited Cliffs Quebec Mine de Fer Limitee 1155 University Street Suite 508 Montreal PQ H3B 3A7 Canada (Added by 9425847)	Canadian Iron Ore Railcar Leasing LP c/o CIORL Partner Limited P. O. Box 950, LCD 1 Hamilton ON L8N 3P9 Canada
			Consolidated Thompson Iron Mines Limited 1155 University Street Suite 508 Montreal PQ H3B 3A7 Canada	

		<p>(Deleted by 9425847)</p> <p>Les Mines de Fer Consolidated Limitee 1155 University Street Suite 508 Montreal PQ H3B 3A7 Canada</p> <p>(Deleted by 9425847)</p> <p>Consolidated Thompson Iron Mines Limited/ Les Mines de Fer Consolidated Limitee 1155 University Street Suite 508 Montreal PQ H3B 3A7 Canada</p> <p>(Deleted by 9425847)</p>	
<p><u>General Collateral</u> All those units of railroad rolling stock as more particularly described in a Railcar Leasing Agreement and the riders attached thereto between the Debtor and the Secured Party including but not limited to 750 railcars bearing marks CLMX 10001-10750.</p>			

APPENDIX B

Litigation

Courts of Justice in British Columbia (conducted on December 16, 2010)

Court File Number

C957503 Supreme Civil (General)
C963567 Supreme Civil (General)
A971581 Supreme Enforcement Proceedings
C974569 Supreme Civil (General)
A902508 Supreme Enforcement Proceedings
C950824 Supreme Civil (General)
C951445 Supreme Civil (General)
C966355 Supreme Civil (General)
003048 Supreme Enforcement Proceedings
083557 Supreme Civil (General)

Party Information

Michigan State University v. Quinto Mining Corp
Sancold Resources Contractors Inc v. Quinto Mining Corp
Quinto Mining Corp v Chaput, Wallace
University of Delaware v. Quinto Mining Corp
Quinto Mining corp. v. Chaput, Wallace
Quinto Mining Corporation v. Usig Inc
Quinto Mining Corporation v. Elcombe, Peter
Quinto Mining Corporation v. Ference Weicker & Company
Quinto Mining Corporation
Consolidated Thompson Iron Mines Limited
Quinto Mining Corporation v Shareholders and Optionholders of Petitioner